JOINING JESUS

STOCK TRANSFER INSTRUCTIONS

Gifts of stock may be made to the JOINING JESUS CAMPAIGN. The Episcopal Church in Connecticut maintains a brokerage account with TD Ameritrade for the purpose of processing such stock transfers.

To make a gift of stock to JOINING JESUS, please be sure to complete Part I and Part II of this form:

1. If the stock is held by a broker, please provide the completed Part I to your broker. Your broker will inform you of the requirements to execute the transfer of stock to ECCT’s Joining Jesus campaign account.

2. If the stock is held by you in certificate form, and registered in your names(s), please notify Gigi Leackfeldt at the Episcopal Church in Connecticut (203-639-3501, ext. 136; gleackfeldt@episcopalct.org).

PART I: NOTICE OF STOCK GIFT TO BROKER

Please transfer ____________ shares of ____________________________ stock from account number ________________________ to:

TD Ameritrade
DTC Number 0188
Account #: 495959352
For the Benefit of: The Episcopal Diocese of Connecticut dba The Episcopal Church in Connecticut

Questions regarding ECCT’s ability to accept stock transfers may be directed toward Rosanna Rosado at rrosado@episcopalct.org or 203-639-3501 x 123.
JOINING JESUS

LETTER OF INTENT

Part II: NOTICE OF STOCK GIFT TO THE EPISCOPAL CHURCH IN CONNECTICUT

Transfer Date: ___________________________________________________________

Name of individuals(s) or entity making the gift: _____________________________

Address: __________________________________________________________________

________________________________________________________________________

Phone: ___________________________________________________________________

Parish: ___________________________________________________________________

Name of Stock to be Transferred: ____________________________________________

Quantity to be Transferred: _______________________________________________

Donor’s Broker/Agent: _____________________________________________________

** IMPORTANT **

Please complete this Stock Transfer Letter of Intent and mail or email it to the address below to ensure your gift is properly credited and acknowledged.

JOINING JESUS CAMPAIGN
Attention: Rosanna Rosado
290 Pratt Street, Box 52
Meriden, CT 06450
rrosado@episcopalct.org
203-639-3501 x 123